

Indian Institute of Technology Guwahati
Proposal for a New Course / Revision of a Course

Course Number & Title: BM603H & Investment and Personal Finance	
L-T-P-C: 4-0-0-4	
Type of Letter Grading (Regular Letter Grades / PP or NP Letter Grades): Regular Letter Grades	
Kind of Proposal (New Course / Revision of Existing Course): New Course	
Offered as (Compulsory / Elective): Elective	
Offered to: Masters of Business Administration (MBA)	
Offered in (Odd/ Even / Any): Any	
Offered by (Name of Department/ Center): School of Business	
Pre-Requisite: NIL	
Preamble / Objectives (Optional):	
<p>Course Content/ Syllabus (as a single paragraph if it is not containing more than one subject. Sub-topics/ Sections may be separated by commas(.). Topics may be separated by Semi-Colons(;). Chapters may be separated by Full-Stop(.). While starting with broad heading, it may be indicated with Colon symbol before the topics. For example: Multi-variable Calculus: Limits of functions, Continuity,)</p> <p>Overview of investments; Portfolio analysis, risk and return, time-series analysis of returns, alternative risk measures; Optimal allocation in portfolios, Markowitz Portfolio Theory, efficient frontier, index models; Capital Asset Pricing Model (CAPM), Arbitrage Pricing Theory (APT), multifactor models, Efficient Market Hypothesis (EMH); Security analysis and Valuation, investment strategies; Portfolio performance measures, market timing, performance attribution.</p>	
Books (In case UG compulsory courses, please give it as "Text books" and "Reference books". Otherwise give it as "References").	
Texts: (Format: Authors, <i>Book Title</i> in <i>Italics</i> font, Volume/Series, Edition Number, Publisher, Year.)	
1.	Bodie, Z., Kane, A., Marcus, A. J., & Mohanty, P., <i>Investments</i> , 11th Edition, McGraw Hill, 2019.
2.	Srivastava, R., & Misra, A., <i>Financial Management</i> , 2nd Edition, Oxford University Press, 2019.
3.	
References: (Format: Authors, <i>Book Title</i> in <i>Italics</i> font, Volume/Series, Edition Number, Publisher, Year.)	

Detailed Course Content (Optional) It will not be included in the Courses of Study Booklet		
Sl. No.	Broad Title / Topics	Number of Lectures
1		
2		
3		
4		
5		
Total Number of Lectures =		